

Code HAP
Company name Hapaco Group Joint Stock Company
Date 01/13/2022
Subject The record date for right issue

Content:

Vietnam Securities Depository (VSD) would like to announce the record date as follows:

Issuer's name: Hapaco Group Joint Stock Company

Securities name: Stock of Hapaco Group Joint Stock Company

Securities code: HAP

ISIN: VN000000HAP7

Par value: 10,000 VND

Trading Platform: HOSE

Securities type: Common Stock

Record date: 21/01/2022

Reason: Right issue

- Right code: MIRHAP221

- ISIN code: VNMIRHAP2211

(Effective date of code allocation: 28th January 2022; effective date of code cancellation: 3rd March 2022)

- Planned quantity of issued shares: 55,471,151 shares

- Issue price: 10,000 VND/share

- Execution rate: 1:1 (shareholders are entitled to 1 right for each share that they own and to buy 1 new share for each right)

Example: On the record date, shareholder A who owns 200 shares is entitled to buy 200 shares $200 * 1/1 = 200$). Shareholder A will be entitled to buy 200 new shares.

- Principle of handling unsubscribed and unpaid shares (if any): the number of shares that investors do not register to buy or make payment will be authorized to the Board of Directors of the Company to distribute according to the criteria and select investors with needs and financial capacity at the price not lower than that offered to existing shareholders (at the same time, ensuring that the conditions for offering, rights and obligations of shareholders are not more favorable than those offered to existing shareholders).

The handling of shares that investors have not registered to buy or paid for the purchase must comply with the provisions of Article 42 of Decree No. 155/2020/ND-CP dated 31st December 2020 and comply with regulations on capital contribution for investment of the parent company, subsidiaries according to the provisions of Clause 2, Article 195 of the Law on Enterprises.

The number of shares that investors do not register to buy, do not pay for purchase, upon further distribution, will be subject to transfer restriction within 1 year from the date of completion of

the issuance, based on Clause 2, Article 42 of Decree No. No. 155/2020/ND-CP dated 31st December 2020.

- Regulations on rights transfer: Shareholders can transfer their right to another person at the price agreed between the two parties, the right can only be transferred once. The transferee is not allowed to retransfer

- + Time period for right transfer: from 28th January 2022 to 21st February 2022

- + Right is entitled to transfer once

- Regulations on subscription:

- + Time period for subscription and payment: from 28th January 2022 to 28th February 2022

- + Subscribed shares are freely transferable

- Place for implementation:

- + The holders whose shares have been deposited have to make transfer of purchase right, subscription and payment at the depository member where they opened depository account.

- + The holders whose shares have not been deposited will make right transfer, subscription and payment at Hapaco Group Joint Stock Company, Level 3, Green building, no.7 Lot 28A Le Hong Phong road, Dong Khe ward, Ngo Quyen district, Hai Phong city, Vietnam.

- Information on blockade account for subscription:

- + Account holder: Hapaco Group Joint Stock Company

- + Account number: 1018894087

- + Account opening place: SHB – Hai Phong Branch

Schedule for DMs to process right issue with VSD branch is detailed in the attached file.

Depository members (DMs) are requested to compare the securities holders' information in the List generated and sent in the form of Certificate of Authorization by VSD with the information managed by DMs then send Confirmation (Form 03/THQ) in the form of Certificate of Authorization on the accuracy of the list of shareholders (For DMs who have not completed the connection to VSD's terminal-based gateway/ISO-based gateway or where the connection has been disrupted, the Confirmation with Certificate of Authorization shall be sent to thongbaoxacnhan@vsd.vn). In case of rejection due to data errors, VSD's members are requested to send written notice on details of errors for necessary correction.

Deadline for sending confirmation: by 10.30 AM, 25th January 2022

If DMs do not send confirmation document by the above deadline, VSD will consider the list provided to DMs and direct account holding members by VSD accurate and confirmed. In case of arising disputes and losses to shareholders, DMs will have to bear all the related responsibilities.

DMs are requested to fully inform this notice to each investor who has deposited the above shares at DMs within 3 working days from the date on the notice.

SCHEDULE FOR EXECUTION OF RIGHT ISSUE OF SHARES

- Security name: Shares of Hapaco Group Joint Stock Company

- Record date: 21st January 2022

- Deadline for depository members' submission of Confirmation of securities owners entitled to right issue: by 10:30 am on 25th January 2022

- Time period for right transfer: from 28th January 2022 to 21st February 2022

- Time period for subscription and payment: from 28th January 2022 to 28th February 2022

- Deadline for members' submission of subscription list and making relevant payment to VSD: 2nd March 2022

- Account for cash transferring:

- + Account number: 122.10.00.0173177
- + Account name: Vietnam Securities Depository
- + At the bank: Bank for Investment and Development of Vietnam – Ha Thanh Branch.

(source: <https://www.vsd.vn/>)